

# Leaving a gift in your Will to London Business School

FOREVER // FORWARD

Leaving a legacy gift to LBS will ensure that future generations can benefit from the same opportunities that shaped your own life and career.

By remembering us in your Will, you make a significant contribution to sustaining the future of the School. You can support an aspect of LBS with which you have a particular affinity, give an unrestricted gift to support the School's priorities, or honour a family member or beloved professor. In doing so, you create a legacy that reflects your values and drives real-world impact.

Leaving a gift to LBS can also reduce inheritance tax rates in the UK and abroad – for example, in the UK, inheritance tax is payable on all assets exceeding £325,000 unless they are passed on to a surviving spouse or a charity.

Please contact **Anna Diehm** by emailing [adiehm@london.edu](mailto:adiehm@london.edu) to discuss the impact you would like to have.

## Your future impact

Gifts can be made to the LBS Fund, giving the School the flexibility to deploy resources where they will have the greatest impact and strengthen its position as a world-leading business school. If you would prefer your gift to go towards a specific direction, it can be designated to a particular area such as scholarships, research or student opportunities.

For those wishing to make a more significant gift, there are opportunities to create a truly lasting legacy – including establishing a named scholarship that transforms the lives of future leaders. Whatever your intentions, we would love to hear from you – please do get in touch to discuss how your gift could make a difference.



### Pecuniary gift

Give a specified sum of money



### Residuary gift

Give a percentage of your estate



### Other assets

You can also choose to leave LBS property, pension assets or shares

## How to leave a gift to LBS in three steps

1. Think about how your support for LBS fits in with your other priorities and commitments. You can **choose what kind of gift you want to leave** – a specified sum of money, a percentage of your estate or a defined asset such as properties or shares
2. **Speak to us** about what you are hoping to achieve. Share only what you are comfortable with, and we will help ensure your gift leaves a lasting impact on future generations.
3. Speak to your solicitor about **amending your Will** or creating an accompanying Letter of Wishes. As a UK higher education institution, LBS is an exempt charity and does not have a charity number. However, please include our full address to ensure the School is correctly named as a beneficiary:

London Business School, Regent's Park, London NW1 4SA

### Sample wording for solicitor

**Subject: Will Amendment – Bequest to London Business School**

Dear [Solicitor's Name],

I am writing to let you know that I would like to include a gift to London Business School in my Will. I would like to leave **[X% of my estate/XX amount]** to the School. Please could you include the following details:

London Business School, Regent's Park  
London NW1 4SA

Please note that London Business School is an exempt charity and therefore does not hold a charity registration number with the Charity Commission.

[Optional: I would like this gift to be unrestricted, to be used at the School's discretion for the areas of greatest need / I would like this gift to be directed towards [e.g. scholarships / research].]

Please do not hesitate to contact me if you require any further information.

**“In addition to regular giving during my lifetime, it’s important to me (and tax efficient) to leave a gift in my Will to ensure my desire to help future generations lives on. I hope my support enables more people to benefit from the great education LBS provides. Knowing I’m shaping the School’s future beyond my lifetime feels great.”**

**Simon Hills** MSc13(1980)

